folio

by amitree
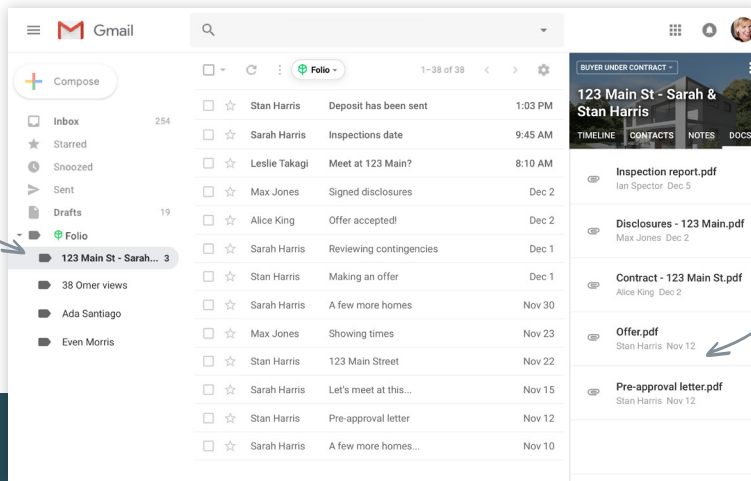
The first email assistant for busy REALTORS®

Your email, organized by transaction

Transactions get automatically sorted into Smart Folders

All the files, contacts, timeline, & notes organized in a convenient sidebar

Folio plugs in to your Gmail (or Outlook.com) and automatically begins to sort emails by transaction. All your documents, files, and contacts are organized so you never have to search again.

Automatic Timelines

123 Main St
Sarah & Stan Harris

Timeline by Alice King
Last updated 12/3/2018

23 days until closing
Next up: Estimated closing day in 3 weeks

Timeline shared with 3 people

You control all these tasks / dates and they can sync with your Google / Outlook calendar

Contacts working on the transaction and your suggested resources go here

Timeline
+ ADD DATE

2 Dec
Offer accepted
Monday

Today, Dec 3

4 Dec
Deposit due
Monday
COMPLETED

Service Providers

Ian Jackson
Home Inspector

Sam Smith
Home Inspector

Resources & Tools

Get insurance quotes

Folio keeps your clients informed and your transactions on track using automatic timelines. Powered by AI, Folio detects important details such as the contract sign date and places them on an automatic timeline that can be easily shared in seconds.

Folio is free to try for 14 days. C.A.R. attendees get a 20% discount by using the code CAR2019 at checkout. Join over 70,000 busy agents who use Folio today.

Try it at www.amitree.com/car

C.A.R. Member Discounts
Program Partner

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